

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
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LATAM Airlines Group S.A., <i>et al.</i> , ¹)	Case No. 20-11254 (JLG)
)	
)	
Debtors.)	Jointly Administered
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**SCHEDULE OF ASSETS AND LIABILITIES FOR
LATAM TRAVEL CHILE II S.A. (CASE NO. 20-11263)**

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76- 9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85- 7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65- 0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,
Debtors.¹

Chapter 11

Case No.: 20-11254 (JLG)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 26, 2020 (the “Initial Petition Date”), LATAM Airlines Group S.A. (“LATAM Parent”) and 28 of its affiliated debtors and debtors in possession in the above-captioned Chapter 11 cases (each an “Initial Debtor” and, collectively, the “Initial Debtors”) commenced voluntary cases (the “Initial Chapter 11 Cases”) under chapter 11 of title 11, United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

On July 7, 2020 and July 9, 2020 (each, a “Subsequent Petition Date” and, together with the Initial Petition Date, as applicable to each Debtor (as defined below), the “Petition Date”), additional LATAM affiliates (the “Subsequent Debtors” and, together with the Initial Debtors, the “Debtors”) filed voluntary petitions under chapter 11 of the Bankruptcy Code (the “Subsequent Chapter 11 Cases” and, together with the Initial Chapter 11 Cases, the “Chapter 11 Cases”).

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 20-11254 (JLG).

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the applicable Petition Date.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Reservation of Rights. The Debtors’ Chapter 11 Cases are large and complex. The Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. However, because LATAM’s accounting systems and practices were developed for consolidated reporting purposes, it is possible that not all scheduled information is attributed or recorded with the correct Debtor entity on these Schedules and Statements.

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements

could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Basis of Presentation. LATAM Parent historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually and included all of the Debtors, as well as affiliated non-Debtor entities (together, “LATAM”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by LATAM.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with IFRS (International Financial Reporting Standards), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of the applicable Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which LATAM uses as its reporting currency.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. **Undetermined, To be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases.

7. **Asset Presentation and Valuation.** The Debtor assets presented are based on values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. **Cash Management.** The Debtors use an integrated, centralized cash management system to facilitate the collection, concentration and disbursement of the various Debtors’ funds in approximately twenty-eight countries around the world. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is contained in the *Motion of the Debtors for Interim and Final Orders Authorizing Continued Use of Cash Management System* [Docket No. 19] and further detail is contained in the *Motion to Authorize Debtors’ Motion for Entry of Interim and Final Orders Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors* [Docket No. 484].

9. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

10. Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtor’s Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as “contingent” and “unliquidated” unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize, reclassify, add, or remove any such contract or claim.

11. Pledged Assets. A significant amount of the assets listed on the Debtors’ Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, securities, inventories, equipment, aircraft, engines, spare parts, equity interests in subsidiaries, contract rights, and other related assets.

In certain instances, LATAM Parent or another Debtor may be a co-obligor or guarantor with respect to the obligations of another Debtor or non-Debtor, which obligation or guarantee is secured by property pledged by the Debtor. To the extent that the Debtor no longer holds title to the pledged collateral securing the obligation or guarantee, such obligation or guarantee is considered unsecured and is listed on that Debtor’s Schedule F.

12. Leases and Executory Contracts. Certain leases relating to LATAM’s fleet are reflected twice in a Debtor’s Schedules – once in the Debtor’s Schedule G as an executory contract and again in the in its Schedule D or F, as appropriate, as a contingent, unliquidated claim on account of the Debtor’s corresponding obligations under the lease or contract. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

13. Aircraft. As of the Initial Petition Date, the Initial and Subsequent Debtors together operated 340 aircraft, the bulk of which were not owned directly by the Debtors and are therefore not reflected as assets on their respective Schedule A/B. These 340 aircraft comprised the entirety of LATAM's fleet, with the Initial Debtors' fleet consisting of 320 aircraft and the Subsequent Debtors' fleet consisting of the remaining 20 aircraft. As of the Initial Petition Date, the Initial Debtors subleased 160 of the aircraft in their fleet to the Subsequent Debtors.

As to the 320 aircraft comprising the Initial Debtors' fleet, as of the Initial Petition Date: (a) 30 aircraft were directly owned by Initial Debtors; (b) 5 aircraft were owned by trusts (each, a "Leasing Trust") in which certain of the Initial Debtors held the beneficial interests (see Global Note in response to Statement Question 12 for more detail regarding the Leasing Trusts); and (c) the remaining 285 aircraft were leased by the Initial Debtors through a combination of 187 finance and tax leases and 98 operating leases with third parties.

As to the 20 aircraft comprising the Subsequent Debtors' fleet, as of their respective Petition Dates: (a) 2 aircraft were directly owned by Subsequent Debtors; and (b) the remaining 18 aircraft were leased by the Subsequent Debtors through a combination of 15 finance and tax leases and 3 operating leases with third parties.

Under a finance or tax lease, the Debtor leases an aircraft through a separate entity (a Special Purpose Vehicle, "SPV") that is the legal owner of the aircraft. The SPV generally finances the acquisition of the aircraft by issuing debt to a third party lender. To the extent that a Debtor guarantees the financial obligations of an SPV to the third party lender, such guarantee is listed in accordance with Global Note 10 above. To the extent that a Debtor owns an SPV or holds the beneficial interest in a Leasing Trust, such ownership interest will be listed on that Debtor's Schedule A/B without reference to the underlying assets of the SPV or trust. The Debtor may then operate the aircraft or sublease the aircraft to another Debtor or non-Debtor.

Under an operating lease, the Debtor leases an aircraft directly from a third party lessor, and in some occasions, may sublease the aircraft to another Debtor or non-Debtor.

To the extent that a Debtor leases an aircraft from a non-Debtor lessor, either from an SPV or a third party under an operating lease, such lease will be reflected in the Debtor's Schedule F, as a contingent and unliquidated claim, and also in its Schedule G. This treatment likewise applies to situations where a Debtor leases or subleases an aircraft from another Debtor.

14. Intercompany Transactions. Net intercompany balances between a given Debtor and other LATAM entities as of the applicable Petition Date are reported on such Debtor's Schedules in response to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Question F for any net intercompany payables. Furthermore, revenues listed in Statement Part 1 (Income) include gross intercompany revenue and do not reflect any intercompany setoffs or eliminations.

15. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "unknown," "to be

determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

16. Creditor Facilities. Although there may be multiple parties that hold a portion of the debt comprising the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D, E/F, and H.

17. Confidentiality. The home addresses of most of the Debtors’ current and former employees (including directors and officers) may reflect the office locations of the employees.

18. First Day Orders. The Bankruptcy Court has authorized (each, a “First Day Order”) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ employee wages and compensation, severance, benefits, and reimbursable business expenses; goods and services ordered prepetition but received post-petition; customer programs and obligations; insurance obligations; and prepetition taxes and fees. Given that certain of these claims are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, or may otherwise be listed as “unknown” or “to be determined.”

In addition, the Bankruptcy Court has authorized the Debtors to pay certain prepetition fuel vendors, critical & foreign vendors, and lienholders. Accordingly, the scheduled claims may not reflect those prepetition expenses that have been or will be paid in accordance with the First Day Orders.

The Debtors reserve their rights to object to any listed claims on the ground that, among other things, such claims have already been satisfied pursuant to a First Day Order. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

19. Excluded Assets and Liabilities. The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their IFRS financial statements from the Schedules: operating leases, accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, restricted cash, goodwill, financial instruments, air traffic liabilities, certain other assets, and deferred revenues and gains.

The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

20. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

21. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

22. Insiders. For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. For the purposes of Statement Question 29, only certain Debtors, including LATAM Parent, have listed the names of its former officers and directors. For purposes of Statement Question 4 and 30, the Debtors have only included the following as "insiders," consistent with LATAM's financial reporting obligations to the U.S. Security Exchange Commission: all members of the board of directors of LATAM and LATAM's principal officers (members of management who are responsible for determining the Company's operating policies and financial undertakings, including Vice-Presidents, Chief Executives and Senior Directors).

Persons listed as "insiders" have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

23. Signatory. The Schedules and Statements have been signed by Ramiro Alfonsín Balza, in his capacity as Chief Financial Officer of LATAM. In reviewing and signing the Schedules

and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

24. COVID-19. The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtor's management and outside professionals have been limited to working remotely and have been unable to meet in person.

25. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- **Cash and Cash Equivalents (AB1 through AB5).** The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. Cash on hand includes cash held at airport and office locations, as well as petty cash for incidental expenses. The Debtors excluded accounts with no current balances that may be seldomly used or inactive.
- **Deposits (AB7).** The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits. The amounts listed by the Debtors in response to AB7 include deposits by Debtors that may have been offset and withdrawn post-petition by the counterparty.

- Prepayments (AB8). Included in these amounts are those pre-delivery payments (PDPs) made by the Debtors pursuant to certain aircraft purchase agreements with Airbus and Boeing in relation to future aircraft deliveries. To the extent that a PDP was financed by a Debtor, such financing is reflected in Schedules D, E/F, G, or H, where applicable. The Debtors also included in response to AB8 prepayments related to travel bookings, for which the Debtors make advance payments to certain third parties
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, and may also include any net credits in favor of the Debtors with respect to their trade payables.
- Non-publicly traded stock (AB15). Ownership interests in subsidiaries, trusts, and other affiliates have been identified in AB15 in an unknown value, as the fair market value of such ownership interest would be difficult to ascertain. Each Debtor's Schedule A/B reflects only those subsidiaries, trusts, and other LATAM entities in which the Debtor has a direct ownership interest.
- Inventory (AB19 through AB26). Items listed in AB19-26 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify or estimate all inventory included in AB21 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in identifying these amounts.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Machinery, Equipment, and Vehicles (AB46 through AB53). Aircraft and engines listed by a Debtor in response to AB47-50 reflect only those aircraft and engines in which that Debtor holds a direct ownership interest, and are listed according to their net book value. To the extent that a Debtor holds an ownership interest in a subsidiary or Leasing Trust that in turn holds title to an aircraft or engine, the Debtor's Schedule A/B will reflect only the ownership interest in the subsidiary or Leasing Trust and not the underlying aircraft or engine. Those aircraft and engines leased by a Debtor, either from a subsidiary, parent, or third party, are reflected on the Debtor's Schedule G as an executory contract, with the associated obligations under the lease listed on the Debtor's Schedule F. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Intangibles and Intellectual Property (AB60 through AB65). The Debtors have not listed or assigned any value for their goodwill. The Debtors do not ascribe in their books and records any value with respect to certain items listed. Therefore, such items' net book and current value are marked as unknown.

- Tax Refunds and Unused Net Operating Losses (“NOL”) (AB72). Under Brazilian and Chilean tax law, the tax year in which each NOL accrued is not relevant for the application of the NOLs, which continue to accumulate and do not expire. The Debtors therefore did not list the tax year in scheduling certain NOLs.
- Other Property of Any Kind Not Already Listed (AB77). Each Debtor has attached an exhibit, where applicable, listing that Debtor’s intercompany receivables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany receivables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “unliquidated” because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect the approximate principal amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in

these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies may disagree with the scheduled amounts due to differences in applied conversion rate. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- On Schedule F, each Debtor has attached an exhibit listing that Debtor's intercompany payables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany payables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.
- The Bankruptcy Court has authorized the Debtors to pay, in whole or in part, prepetition claims relating to the Debtors' employee wages and compensation, benefits, and reimbursable business expenses. Accordingly, a Debtor's Schedule E/F only reflects those employee related claims due and owing as of the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. In the case of the Subsequent Debtors only, certain litigations require that a surety bond or a bank guarantee be posted by the Debtor, and in such cases, these financial instruments are listed on the Debtor's

Schedule E/F while the associated litigations are excluded to avoid duplication. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. For the Initial Debtors, where this was not possible, LATAM Parent was listed as the defendant. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Furthermore, payments to critical and foreign vendors, lienholders and fuel suppliers made subsequent to the filing of these Schedules will not be reflected in these Schedules. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect all credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the

classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. A Debtor's Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- To the extent that a Debtor is the lessee of an aircraft and also subleases the aircraft to another LATAM entity, both the lease and the sublease will be listed on the Debtor's Schedule G, in its capacity as lessee and sublessor, respectively.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other

parties. All such claims are “contingent,” “unliquidated,” and “disputed,” and not all claims may have been set forth individually on Schedule H.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Intercompany eliminations are not included.

Statement Question 3 – 90 Day Payments. Due to the complex nature of LATAM’s global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements may not include payments that were made by non-Debtor LATAM affiliates where part, or all, of the payment benefitted one or more of the Debtors. Likewise, some disbursements made by one or more of the Debtors within the 90-day period may have benefitted non-Debtors LATAM affiliates. Payments by Debtors to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtors have worked to reclassify these payments where possible.

Statement Question 4 – Payments to Insiders. The response of LATAM Parent to Statement Question 4 contains the full list of payments made to insiders on behalf of all Debtors in the aggregate during the one year preceding LATAM Parent’s Petition Date. Because the response of LATAM Parent lists the aggregate payments to each insider, which are inclusive of those insider payments made on account of all other Debtors, the Statements of the remaining Debtors do not include any separate responses to Statement Question 4. Due to privacy and security concerns associated with the public disclosure of the names and income of the Debtors’ officers and employees in their home countries, the Debtors have redacted the names of the transferees listed in response to Statement Question 4, and have instead identified the transferees by “Individual 1,” “Individual 2,” etc. Additionally, because certain senior officers would otherwise be easily identifiable based on their respective incomes, in the interest of their privacy and security, the Debtors have also redacted the amounts of the payments for these officers. Refer to Global Note “Insiders” for further information.

Statement Question 6 – Setoffs. The Debtors are routinely subject to setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course result from routine transactions, including but not limited to, intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers, *e.g.* IATA or other interline settlements), pricing discrepancies, setoffs with credit card processing companies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and are not listed in the Debtors’ responses to Statement Question 6. Furthermore, the Debtors engage in certain customer programs, including credits and refunds. Such transactions were also not included in responding to Statement Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may be asserted.

Statement Question 7 – Legal Actions. The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, certain omissions may have occurred. In the interest of efficiency, certain legal actions with relatively small amounts in

dispute have been listed on the Schedule of LATAM Parent, regardless of which Debtor is the named defendant in such legal action.

Statement Question 9 – Certain Gifts and Charitable Contributions. In response to Statement Question 9, the Debtors did not include non-cash gifts such as frequent flier program mile donations and ticket upgrades, which were deemed to have no value to the Debtors.

Statement Question 10 - Certain Losses. The Debtors did not include losses covered by insurance in their responses to Statement Question 10.

Statement Question 12 – Self-Settled Trusts. The Debtors have established certain domestic aircraft trusts for the purposes of holding title to aircraft eligible for FAA registration in the United States. To the extent that a Debtor is the settlor and beneficiary of such an aircraft trust that holds title to an aircraft, the Debtor's beneficial ownership interest in the trust will be listed as personal property on its Schedule A/B, the trust agreement with the aircraft trustee will be listed on Schedule G, and the Debtor's corresponding obligations to the aircraft trustee will be listed as a contingent, unsecured unliquidated claim on its Schedule F. To the extent that a Debtor holds an ownership interest in a subsidiary LATAM entity that in turn is the settlor and beneficiary of such an aircraft trust, only the Debtor's ownership interest in the subsidiary will be listed as personal property on the Debtor's Schedule A/B.

Statement Question 14 – Previous Addresses. Due to the consolidated nature of LATAM's operations, the same address may be listed on the schedules of multiple Debtors. In certain instances, the Debtors have listed airport addresses generally, without identifying any specific offices, terminals, warehouses, hangars, or other structures in which the Debtors physically operated. This is customary practice and received mail is sorted accordingly for delivery at airports. The Debtors also excluded from their responses any airport locations at which they did not have routine operations during the specified time period.

Statement Question 16 – Personally Identifiable Information. The LATAM company privacy policies are disclosed on its public website, in multiple languages, and are presented to customers upon booking tickets or signing up for frequent flyer programs.

Statement Question 17 – ERISA Plan as an Employee Benefit. Certain Debtors sponsor ERISA plans for their U.S. employees only. These 401(k) plans are included in the exhibit for Statement Question 32. The Debtors do not sponsor a pension fund.

Statement Question 20 – Off-Premises Storage. In response to Statement Question 20, the Debtors listed off-premises storage of inventory of such as archived documents and boarding materials, including blankets and pillows. The appropriate employees are provided with access to these facilities as per the Company's policies. Due to the consolidated nature of the Debtors' books and records, each Initial Debtor's response to Statement Question 20 contains the aggregate list of all property stored off premises for all Initial Debtors; likewise each Subsequent Debtor's response contains the aggregate list of property for all Subsequent Debtors. Aircraft parked at off-premises facilities are excluded.

Statement Question 21 – Property Held for Another. In response to Statement Question 21, the Debtors did not include property owned by third parties held by a Debtor during repair or otherwise in the ordinary course of business where possession is temporary and for the purpose of addressing operational needs. All property listed in response to Statement Question 21 for all Initial Debtors was aggregated under LATAM Parent; likewise, all property listed in response to Statement Question 21 for all Subsequent Debtors was aggregated under TAM Linhas Aéreas S.A.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed only the direct subsidiaries of each Debtor entity.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtor's Books. Other third parties may have audited, compiled, or reviewed the Debtor's books but are not included in the Debtors' responses to Statement Question 26b.

Statement Question 26c – Firms or Individuals in Possession of Debtor's Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtor's books and records but are not included in the Debtors' responses to Statement Question 26c.

Statement Question 26d – Recipients of Financial Statements. LATAM Parent is a publicly traded company with publicly available financial statements. Any number of parties may have received LATAM Parent's financial statements for the purposes of Statement Question 26d. For this reason, LATAM Parent and each of the Debtors, which are all direct or indirect subsidiaries of LATAM Parent, did not provide a response to Statement Question 26d.

Statement Question 27 – Inventories. The Debtors' responses to Statement Question 27 do not include routine informal inventories, during which Debtors perform cycle counts on parts and other operational inspections, or the Debtors' ordinary course maintenance of inventory records as part of their overall financial and accounting systems.

Statement Question 28 and 29 – Current and Former Officer and Directors. While the Debtors have made reasonable best efforts to list all current officers and directors for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. The exercise of obtaining contact information for all prior officers and directors of all Debtors, especially for the smaller subsidiary Debtors, would incur a significant burden on the Debtors' management without providing much corresponding benefit in terms of useful information to creditors and parties in interest. See Global Note "Insiders" for further information.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 32 – Contributions to Pension Funds. While the Debtors in total contribute to approximately 59 different pension funds and similar government programs as required by local labor laws, they do not sponsor any pension funds.

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	1,102,077.60
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	1,102,077.60

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	1,838,062.06
4. Total liabilities Lines 2 + 3a + 3b	\$	1,838,062.06

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$16,610.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Banco Pichincha</u>	<u>Disbursements</u>	<u>8446</u>	<u>\$121,590.00</u>
3.2. <u>Banco Santander</u>	<u>Disbursements</u>	<u>8120</u>	<u>\$210,172.04</u>
3.3. <u>Banco Santander</u>	<u>Disbursements</u>	<u>3685</u>	<u>\$4,805.88</u>

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$353,177.92

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Debtor **LATAM Travel Chile II S.A.**
Name

Case number (If known) **20-11263**

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 10,892.05 - 0.00 = \$10,892.05
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$10,892.05

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture	\$12,870.00	Net Book Value	\$12,870.00
40.	Office fixtures Fixtures & Improvements	\$76,327.53	Net Book Value	\$76,327.53
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers/Software/Technology	\$812.10	Net Book Value	\$812.10

Debtor **LATAM Travel Chile II S.A.**
Name

Case number (If known) **20-11263**

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$90,009.63

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

- 47.1. **Cars and Trucks and other machinery, fixtures and equipment, excluding farm equipment**

\$1.00

Net Book Value

\$1.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☐ No
☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

Debtor LATAM Travel Chile II S.A.
Name

Case number (If known) 20-11263

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>https://www.latam.com/es_cl/latam-travel/</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>

62. Licenses, franchises, and royalties
63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
65. Goodwill

66. Total of Part 10. \$0.00
Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)
☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
	Tax Refunds - Other taxes and credits to recover	Tax year <u>N/A</u>	<u>\$10,960.00</u>
	Net Operating Loss	Tax year <u>N/A</u>	<u>\$637,037.00</u>

73. Interests in insurance policies or annuities

Debtor LATAM Travel Chile II S.A.
Name

Case number (If known) 20-11263

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$647,997.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor LATAM Travel Chile II S.A.
Name

Case number (If known) 20-11263

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$353,177.92	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$10,892.05	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$90,009.63	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$647,997.00	
91. Total. Add lines 80 through 90 for each column	\$1,102,077.60	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,102,077.60

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
3.1	Nonpriority creditor's name and mailing address LATAM Airlines Ecuador S.A. Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$888,677.00</u>
3.2	Nonpriority creditor's name and mailing address LATAM Airlines Group, S.A. Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$885,590.00</u>
3.3	Nonpriority creditor's name and mailing address See Attached Schedule F Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$63,795.06</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **LATAM Travel Chile II S.A.**
Name

Case number (if known) **20-11263**

5a. Total claims from Part 1

5a. \$ **0.00**

5b. Total claims from Part 2

5b. + \$ **1,838,062.06**

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ **1,838,062.06**

In re LATAM Travel Chile II S.A.
Case No. 20-11263
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
ACTUARIA CONSULTORES CIA.LTDA	AMAZONAS 2953 Y RUMIPAMBA.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$344.14
AQUARENT & SERVICE C.A.	AV DE LAS AMERICAS 406 Y SN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$776.59
BANCO SANTANDER - CHILE	BANDERA 140			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$408.21
BMI DEL ECUADOR COMPANIA DE	SUECIA 653 Y SHYRIS.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$338.99
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$7,028.13
CARIBETUR S.A.	AV. 11 DE SEPTIEMBRE 2155			PROVIDENCIA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$334.00
CARMEN ELENA FERNANDEZ VALDIVIEZO	POMASQUI / SAN JOSE LOTE 3			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$7,292.54
COMPANIA DE COMPRA, VENTA DE EQUIPO	AV. FRANCISCO DE ORELLANA SOLAR 5.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$307.48
DISVENDING S.A.	ISAAC ALBENIZ E3-78 Y MOZARTH			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$308.56
DK MANAGEMENT SERVICES S.A.	AV. NACIONES UNIDAS S/N Y AV. DE LO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9,422.95
E&G SEGURIDAD INTEGRAL	INAQUITO / AV MARISCAL SUCRE OE9-45			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$113.12
EXPEDIA INC	3150 139TH AVENUE SE STE 100			BELLEVUE	WA	98004		VARIOUS	ACCOUNTS PAYABLE					\$448.26
GRACE MARIANA VILLAVICENCIO SOLIS	AV. SAN JORGE 1001			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$12,395.96
INMOBILIARIA DEL SOL S.A. MOBILSOL	AV. JUAN TANCA MARENGO S/N Y AV. JO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$11,764.10
INMOBILIARIA ROCAFUERTE CA IRCA	PEDRO CARBO 553 Y VELEZ - LUQUE.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,375.12
LEONARDO TEODORO QUINDE LAVAYEN	ABDON CALDERON Y SANDIFORD. 346			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$78.59
MANLIM MANTENIMIENTO Y LIMPIEZA S.A	KM 2.5 AV. JUAN TANCA MARENGO SOLAR			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,440.26
PA-CO COMERCIAL E INDUSTRIAL S.A.	AV. COLON E480 Y AV. NUEVE DE OCTUB			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$173.46
RAUL VASCONEZ LIBERIO.	LA 35 AVA Y CHEMBERS.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$593.81
SEGUNDO MIGUEL GUACHAMIN PILLAJO	CALLE B 59 Y PASAJE SIETE.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$845.00
SEGURIDAD PRIVADA ACTIVE SECURITY C	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
SERVICIO DE IMPUESTOS INTERNOS	AMUNATEGUI 66			SANTIAGO			CHILE	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SERVICIO DE RENTAS INTERNAS	AV. FRANCISCO DE ORELLANA Y JUSTINO CORNEJO EDIFICIO SRI			GUAYAQUIL			ECUADOR	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SERVICIOS DEL ECUADOR SEREC CIA. LT	AV. ORELLANA Y AV. NUEVE DE O E4-44			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$639.74
TRANSPORTADORA ECUATORIANA DE VALOR	AV LA PRENSA 3558			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$349.00
XAVIER FLORES ZAPATA.	FCO. DALMAU LOTE 6 Y CALLE 2.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$955.80
XEROX DEL ECUADOR S.A.	JUAN PABLO SANZ 3623 Y AV.AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,061.25
													TOTAL:	\$63,795.06

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

See Attached Schedule G

In re LATAM Travel Chile II S.A.
Case No. 20-11263
Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
A.G. HOTEIS E TURISMO S.A	AV VIA COSTEIRA S/N			NATAL			BRAZIL	A.G. HOTEIS E TURISMO S.A.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	7/18/2018	N/A	N/A
ACME VIAGENS E TURISMO LTDA	R JOINVILLE 304. 304			ITAJAI			BRAZIL	ADITIVO AO CONTRATO ITJRJO (F)	1/5/2019	N/A	1/5/2022
ACME VIAGENS E TURISMO LTDA	R JOINVILLE 304. 304			ITAJAI			BRAZIL	CONTRATO DE FRANQUIAS ITJRJO (F)	1/5/2019	N/A	1/5/2022
AEROVIAS DE INTEGRACION REG	AV. EL DORADO ENTRADA NO. 1 CENTRO ADMIN			BOGOTA			COLOMBIA	CONTRATO AGENCIA VENTAS (C)	1/1/2018	N/A	12/31/2019
AGENCIA DE VIAJES ANDINA DEL SUD LTDA								AGENCIA DE VIAJES ANDINA DEL SUD LTDA. - LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	10/13/2018	N/A	10/13/2019
AGENCIA LUCK VIAGENS E TURI	R PINTOR LULA CARDOSO AYRES 4030			RECIFE			BRAZIL	AGENCIA LUCK VIAGENS E TURISMO LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/19/2018	N/A	N/A
AGROVIDA S.R.L.	HIPOLITO YRIGOYEN 123 PISO:12			CORDOBA			ARGENTINA	(ATC) PRORROGA CONTRATO DE LOCACION CTO COR II	3/1/2019	N/A	2/28/2021
AKNA TECNOLOGIA DA INFORMAC ANSES Z6AR	R SILVIA 110. 110			SAO PAULO			BRAZIL	CONTRATO DE PRESTACAO DE SERVIA#OS AKNA-LATAM TRAVEL (F)	2/5/2020	N/A	12/31/2020
								(ATC) CONVENIO ANSES Z6AR	11/1/2019	N/A	11/1/2020
ARRAIAL CANA BRAVA HOTEL LT	ROD ILHEUS-CANAVIEIRAS KM 24 S/ S/N			ILHEUS			BRAZIL	ARRAIAL CANA BRAVA HOTEL LTDA. - LATAM TRAVEL (C)	7/5/2018	N/A	N/A
ASPERT SOLUCOES TECNOLOGICA	RUA ITAMARACA 374			SAO PAULO			BRAZIL	TERCEIRO ADITIVO ASPERT SOLUA#A#ES TECNOLOGICAS LTDA FIDELIDADE VIAGENS E TURISMO SA (F)	1/1/2020	N/A	12/31/2020
AVITOURS EIRL								AVITOURS EIRL - LATAM TRAVEL DIVISION SERVICIOS TERRESTRES S.A (C)	8/21/2018	N/A	8/21/2019
BANCO RIO DE LA PLATA S.A	BARTOLOME MITRE 480			BUENOS AIRES			ARGENTINA	(ATC) CARTA OFERTA TRANSPORTE DE CAUDALES - SANTANDER RIO	1/1/2020	N/A	12/31/2021
BAUER OPERADORA DE TURISMO	AV AMERICO BUAIZ 501. 501. 501			VITORIA			BRAZIL	DISTRATO VIXSVI BAUER - LATAM TRAVEL (F)	6/1/2020	N/A	6/1/2021
BBVA								(ATC) CARTA OFERTA BBVA TARJETAS DE CRA#DITO CTOS	12/18/2018	N/A	12/18/2020
BBVA BANCO FRANCES SOCIEDAD	RECONQUISTA 199			BUENOS AIRES			ARGENTINA	(ATC) PROPUESTA BENEFICIO BBVA	11/20/2018	N/A	12/31/2019
BPW SPA	ALONSO DE CORDOVA 2860			VITACURA			CHILE	BPW SPA- LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	11/24/2018	N/A	11/24/2020
BRINKS BOLIVIA S.A.	CALLE CONCHITAS Y LANDAETA N - 798,			LA PAZ			BOLIVIA	CONTRATO DE TRANSPORTE DE VALORES - BRINKS BOLIVIA (C)	1/21/2019	N/A	12/31/2021
BROADWAY INBOUND INC.								BROADWAY INBOUND INC. - FIDALIDADE VIAGENS E TURISMO LTDA (C)	12/13/2010	N/A	12/13/2019
BROKER TURISMO LTDA								BROKER TURISMO LTDA. - LATAM TRAVEL (C)	6/20/2018	N/A	N/A
BUZIOS DOS REIS POUSADA LTD	PORTAL DA FERRADURA S/N			ARMACAO DOS BUZIOS			BRAZIL	BUZIOS DOS REIS POUSADA LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
C TRAVEL VIAGENS E TURISMO	R FIGUEIREDO MAGALHAES 122. 122			RIO DE JANEIRO			BRAZIL	CONTRATO DE FRANQUIAS - RIOCOP (F)	12/28/2017	N/A	12/28/2020
C.P.B HOTEIS E TURISMO LTDA								C.P.B HOTEIS E TURISMO LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	9/5/2018	N/A	N/A
CADA VIAGEM AGENC VIAGE TUR	RUA ANIBAL DE MENDONCA 00123			RIO DE JANEIRO			BRAZIL	DISTRATO RIOIPA_03.06.2020 (F)	6/3/2020	N/A	6/3/2021
CARLOS ALBERTO MATTIONI	ENTRE RIOS 926 ROSARIO NORTE			COMODIN DE PROV SANTA FE			ARGENTINA	(ATC) RENOVACION CTO ROS 2019	1/1/2019	N/A	12/31/2020
CARMEL RESORT HOSPEDAGEM LT	R 03 PONTA DA BARRA SN			AQUIRAZ			BRAZIL	TARSO CARNEIRO DE MELO-FIDELIDADE VIAGENS E TURISMO S.A.(C)	8/6/2018	N/A	N/A
CARMEL WIND RESORT LTDA	RUA JOSO DA ROCHA FRANCO SN			CAUCAIA			BRAZIL	CARMEL WIND RESORT LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/8/2018	N/A	N/A
CARMEN ELENA FERNANDEZ VALD	POMASQUI / SAN JOSE LOTE 3			QUITO			ECUADOR	RENOVACION DEL CONTRATO CORUA'A (C)	6/1/2019	N/A	6/1/2021
CARMEN ELENA FERNANDEZ VALD	POMASQUI / SAN JOSE LOTE 3			QUITO			ECUADOR	ARRIENDO PUNTO DE VENTAS CORUA'A (C)	11/21/2019	N/A	6/1/2021
CARNEIRO DE MELO HOTEIS EIR	AV ALMIRANTE BARROSO 701. 701			FORTALEZA			BRAZIL	CARNEIRO DE MELO HOTEIS EIRELI EPP-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/8/2018	N/A	N/A

In re LATAM Travel Chile II S.A.
Case No. 20-11263
Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
CASCO AMIONE JUAN PEDRO	DIAGONAL 73 E/ 48 Y 49 2042			BUENOS AIRES			ARGENTINA	(ATC) PRORROGA ALQUILER - CTO LA PLATA	2/1/2019	N/A	1/31/2021
CENTEIO VIAGENS E TURISMO L	ROD BR 356 3049			BELO HORIZONTE			BRAZIL	CONTRATO DE FRANQUIAS BHZLOU (F)	8/20/2018	N/A	8/31/2021
CENTEIO VIAGENS E TURISMO L	ROD BR 356 3049			BELO HORIZONTE			BRAZIL	CONTRATO DE FRANQUIAS BHZBHS_ (F)	11/24/2018	N/A	11/24/2021
CF EXPANDE SPA	ROSARIO NORTE	OFICINA 2002 555		LAS CONDES			CHILE	CRW2219386- EXPANTOUR (C)	3/1/2018	N/A	3/1/2019
CF EXPANDE SPA	ROSARIO NORTE	OFICINA 2002 555		LAS CONDES			CHILE	CRW2219386- EXPANTOUR (C)	3/1/2018	N/A	3/1/2019
CGR CTO-RELURI VIAGENS E TU	R EUCLIDES DA CUNHA 1133. 1133			CAMPO GRANDE			BRAZIL	CONTRATO DE FRANQUIAS_CGRCTO_(F)	11/24/2018	N/A	11/24/2021
CIA SIA HOTELERA ANDES PLAZ	AVENIDA 15 100			BOGOTA			COLOMBIA	CIA. HOTELERA ANDES PLAZA LTDA. - LATAM TRAVEL (C)	3/4/2018	N/A	N/A
CLEANLIF LIMPIEZA CORPORATI	1058 JUAN DE GARAY			RIO GALLEGOS			ARGENTINA	SERVICIO LIMPIEZA - CLEANLIF LIMPIEZA CORPORATIVA S. A. (C)	7/1/2015	N/A	12/31/2021
CO TRAVEL VIAGENS E TURISMO	AV DAS NACOES UNIDAS 4777.			SAO PAULO			BRAZIL	CONTRATO DE FRANQUIAS SAOVLB (F)	11/24/2018	N/A	11/24/2021
COMERCIAL Y REPRESENTACIONES PACIFICO SUR LTDA.								COMERCIAL Y REPRESENTACIONES PACIFICO SUR LTDA. - LATAM TRAVEL CHILE S.A. (C)	1/25/2018	N/A	1/25/2019
COMPANYGRAF PROD GRAF EDITO	R MARIA APARECIDA ANACLETO 461			SAO PAULO			BRAZIL	PROPOSTA DE CONTRATO COMPANYGRAF (F)	1/1/2020	N/A	1/31/2021
CONSORCIO CHILLAN DOS SA								CONSORCIO CHILLAN DOS SA - LATAM TRAVEL CHILE S.A. (C)	10/23/2018	N/A	10/23/2019
CONSORCIO CHILLAN UNO SA								CONSORCIO CHILLAN UNO SA - LATAM TRAVEL CHILE S.A. (C)	10/23/2018	N/A	10/23/2019
COPEC								CONVENIO COPEC - LATAM TRAVEL (C)	2/12/2020	N/A	12/31/2020
CRUCEROS AUSTRALIS SA								CRUCEROS AUSTRALIS S.A- LATAM TRAVEL CHILE S.A. (C)	2/17/2018	N/A	2/17/2020
CTO COR III								(ATC) ADDENDA CONTRATO DE LOCACION CTO COR III	5/1/2018	N/A	4/30/2021
CTO TUCUMAIÑ								(ATC) CTO TUCUMAIÑ - CONTRATO DE LOCACION MAY 2018 ABR 2021	5/1/2018	N/A	4/30/2021
CUMBRES SPA								HOTEL CUMBRES SPA - LATAM TRAVEL CHILE S.A. (C)	3/27/2018	N/A	3/27/2020
DISTANTIS								CONTRATO DISTANTIS(C)	12/10/2018	N/A	12/10/2019
DISTANTIS S.A								DISTANTIS SA - LATAM TRAVEL CHILE S.A. (C)	5/1/2018	N/A	5/1/2020
DK MANAGEMENT SERVICES S.A.	AV. NACIONES UNIDAS S/N Y AV. DE LO			QUITO			ECUADOR	ARRIENDO PUNTO DE VENTAS QUICENTRO (C)	11/21/2019	N/A	10/31/2022
E HOTELARIA E TURISMO LTDA	AV GETULIO VARGAS 02062			LAGOA SANTA			BRAZIL	E.HOTELARIA E TURISMO LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/25/2018	N/A	N/A
E. HOTELARIA E TURISMO LTDA	AV GETULIO VARGAS 02062			LAGOA SANTA			BRAZIL	E. HOTELERIA E TURISMO LTDA. - LATAM TRAVEL (C)	6/25/2018	N/A	N/A
EAH EMPRESA AMAZONENSE DE HOTELARIA LTDA								EAH EMPRESA AMAZONENSE DE HOTELARIA LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/25/2018	N/A	N/A
EG INVESTIMENTOS LTDA EPP	R PRAIA DO AMOR 50			TIBAU DO SUL			BRAZIL	EG INVESTIMENTOS LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
ELINA STURZENEGGER	CALLE 6 1480 PB LA PLATA			LA PLATA			ARGENTINA	(ATC) CARTA OFERTA ELINA STURZENEGGER	9/12/2018	N/A	9/11/2020
EMILIA AMPARO AMBOLDI	BROWN 745			NEUQUEN			ARGENTINA	(ATC) PRORROGA LOCACION Z6AR CTO NQN FEB20-ENE22	2/1/2020	N/A	1/31/2022
EMPRENDIMIENTOS TERMINAL SA	AV COLON 2845 PISO:6			BUENOS AIRES			ARGENTINA	(ATC) PRORROGA CONTRATO DE LOCACION CTO MDQ 31-10-2023	11/1/2019	N/A	10/31/2023
EMPRESA BRASILEIRA DE HOTEL	VILLAGE PORTO DE GALINHAS S/N			IPOJUCA			BRAZIL	EMPRESA BRASILEIRA DE HOTELARIA E TURISMO LTDA.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/29/2018	N/A	N/A
EMPRESA ELECTRICA PUBLICA E	CDLA.GARZOTA SECTOR 3 MZ#47.			GUAYAQUIL			ECUADOR	CONTRATO MEDIDOR DE LUZ POLICENTRO (C)	1/1/2020	N/A	N/A
EMPRESA ELECTRICA PUBLICA E	CDLA.GARZOTA SECTOR 3 MZ#47.			GUAYAQUIL			ECUADOR	CONTRATO MEDIDOR DE LUZ CENTRO (C)	1/1/2020	N/A	N/A

In re LATAM Travel Chile II S.A.

Case No. 20-11263

Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
EMPRESA ELECTRICA PUBLICA E	CDLA.GARZOTA SECTOR 3 MZ#47.			GUAYAQUIL			ECUADOR	CONTRATO MEDIDOR DE LUZ MALL DEL SOL (C)	1/1/2020	N/A	N/A
EMPRESA ELECTRICA QUITO S.A.	10 DE AGOSTO E1-24 Y AV. LAS CASAS.			QUITO			ECUADOR	CONTRATO MEDIDOR DE LUZ QUICENTRO (C)	12/20/2018	N/A	12/20/2023
EMPRESA ELECTRICA QUITO S.A.	10 DE AGOSTO E1-24 Y AV. LAS CASAS.			QUITO			ECUADOR	CONTRATO MEDIDOR DE LUZ CORUA'A (C)	12/20/2018	N/A	12/20/2023
EMPRESA HOTELEIRA PORTO MADERO LTDA	AV JORGE SCHIMMELPFENG 232			RIO DE JANEIRO			BRAZIL	EMPRESA HOTELEIRA PORTO MADERO LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/28/2018	N/A	N/A
EQUIPOS CTOS								(ATC) CONTRATO DE LEASING HP - Z6AR - EQUIPOS CTOS	5/1/2018	N/A	5/1/2021
EUROWELCOME LATIN TRAVEL								EUROWELCOME LATIN TRAVEL LTDA - LANTOURS DST S.A (C)	2/17/2018	N/A	2/17/2020
F2GX SERVICOS E TURISMO LTD								DISTRATO RBRACR_03.06.2020 (F)	6/3/2020	N/A	6/3/2021
FAR VIAGENS E TURISMO LTDA	R DOMINGOS AGOSTIN 91. 91			SAO PAULO			BRAZIL	CONTRATO DE FRANQUIAS SAOTAT (F)	11/24/2018	N/A	11/24/2021
FDJ VIAGENS E TURISMO LTDA	PC LEONOR KAUPA 100. 100			SAO PAULO			BRAZIL	CONTRATO DE FRANQUIAS SAOPZS (F)	11/24/2018	N/A	11/24/2021
FDJ VIAGENS E TURISMO LTDA	PC LEONOR KAUPA 100. 100			SAO PAULO			BRAZIL	CONTRATO DE FRANQUIAS SAOELD (F)	11/24/2018	N/A	11/24/2021
FIBRA OLIMPIA ADMINISTRACAO	FRANCISCO VICENTE BLANCO 365.			OLIMPIA			BRAZIL	FIBRA OLIMPIA ADMINISTRAA#AO E PARTICIPAA#A#ES LTDA. - LATAM TRAVEL (C)	1/1/2018	N/A	N/A
FIDELIDADE VIAGENS E TURISMO S.A	PC DA REPUBLICA 497. 497			SAO PAULO			BRAZIL	BEZERRA ADMINISTRADORA DE HOTEIS EIRELI-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A
FIDELIDADE VIAGENS E TURISMO S.A.	PC DA REPUBLICA 497. 497			SAO PAULO			BRAZIL	LITTORAL HOTEIS TURISMO EIRELI-FIDELIDADE VIAGENS E TURISMO S.A.(C)	9/5/2018	N/A	N/A
FIESTA BAHIA HOTEL LTDA								CONTRATO DE PRESTACAO DE SERVIA#OS HOTELARIA (F)	9/1/2019	N/A	9/1/2020
FLD TRAVEL VIAGENS E TURISM								CONTRATO DE FRANQUIA_SAOSFC_26.08.2022 (F)	8/26/2019	N/A	8/26/2022
FLYTOUR VIAGEN								CONTRATO DE INTERMEDIACAO - FLYTOUR VIAGENS (F)	6/19/2018	N/A	N/A
FRANQUIAS								CONTRATO DE FRANQUIAS RIOSBR 281120 (F)	11/28/2017	N/A	11/28/2020
FRANQUIAS FORCTO								CONTRATO DE FRANQUIAS FORCTO 151221 (F)	12/15/2018	N/A	12/15/2021
FRANQUIAS SAOSAF								CONTRATO DE FRANQUIAS SAOSAF 040422 (F)	4/4/2019	N/A	4/4/2022
FRANQUIAS SOASAN								CONTRATO DE FRANQUIAS SAOSAN 081021 (F)	10/8/2016	N/A	10/8/2021
GALLARDO VAQUEZ COMPAÑÍA S	CL 2 AV COLON 1 51			PROVIDENCI A			COLOMBIA	GALLARDO VASQUEZ C. EN C.S. - LATAM TRAVEL (C)	9/4/2018	N/A	N/A
GBA VIAGENS LTDA ME	R ALAGOAS 1354. 1354			BELO HORIZONTE			BRAZIL	CONTRATO DE FRANQUIAS_BHZSAV (F)	8/16/2018	N/A	8/18/2021
GOLDEN BEACH HOTEL LTDA ME	AV NOSSA SENHORA APARECIDA 1. 1			ILHEUS			BRAZIL	GOLDEN BEACH HOTEL LIMITADA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
GOMEZ PABLO Y GOMEZ GERARDO	PARANA 580 PISO:2 DPTO:11			CAPITAL FEDERAL			ARGENTINA	(ATC) ADDENDA CONTRATO DE LOCACION CTO PALERMO	8/1/2018	N/A	7/31/2020
GRUPO HESTIA HOTEIS LTDA EP	AV HERMES DA FONSECA 455			NATAL			BRAZIL	HESTIA ANTIBES HOTEL LTDA.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A
GTS - GLOBAL TELECOM SERVIC								GTS GLOBAL - BRASIL ROAMING - NOVO FORNECEDOR (F)	1/1/2020	N/A	12/31/2021
GUEST TOUR AGENCIA DE VIAGE	R 24 DE MAIO 1044. 1044			INDAIATUB A			BRAZIL	CONTRATO DE FRANQUIAS SAOIND (F)	9/30/2018	N/A	9/30/2021
GUEST TOUR AGENCIA DE VIAGE	R 24 DE MAIO 1044. 1044			INDAIATUB A			BRAZIL	CONTRATO DE FRANQUIAS SAOIND (F)	11/24/2018	N/A	11/24/2021
HENRIQUE FERNANDES DA COSTA	RUTA 3 KM 47.5 LOTE 28 FRACCION II.			BUENOS AIRES			ARGENTINA	(ATC) RENOVACION LOCACION CTO BRC MAY20-ABR23	5/1/2020	N/A	4/30/2023
HOGAR DE CRISTO								ACUERDO SOLIDARIO HOGAR DE CRISTO(C)	2/1/2019	N/A	N/A
HORACIO GERARDO LOPEZ	CARRASCO 1210.			ROSARIO			ARGENTINA	(ATC) CARTA OFERTA HORACIO GERARDO LOPEZ - ASEO SHOPPING ROS Z6AR	9/1/2019	N/A	8/31/2020

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HOTEIS DO PARANA LTDA	ROD KM 12 ESTRADA CATARATAS S/N			RIO DE JANEIRO			BRAZIL	HOTEIS DO PARANA - HOTEPAR-FIDELIDADE VIAGENS E TURISMO S.A. (C)	1/1/2018	N/A	N/A
HOTEIS OTHON S A	AV AFONSO PENA 1050. 1050			BELO HORIZONTE			BRAZIL	HOTAŠIS OTHON S.A. - LATAM TRAVEL (C)	6/6/2018	N/A	N/A
HOTEIS PERNAMBUCO SA	AV BOA VIAGEM 9. 9			RECIFE			BRAZIL	HOTEIS PERNAMBUCO -FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/10/2018	N/A	N/A
HOTEIS PERNAMBUCO SA	AV BOA VIAGEM 9. 9			RECIFE			BRAZIL	HOTEIS PERNAMBUCO S.A.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/10/2018	N/A	N/A
HOTEIS PERNAMBUCO SA	AV BOA VIAGEM 9. 9			RECIFE			BRAZIL	HOTEIS PERNAMBUCO S.A. PARK HOTEL-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/10/2018	N/A	N/A
HOTEL ADMINISTRADORA REMOTA LTDA								HOTEL ADMINISTRADORA REMOTA LTDA - LATAM TRAVEL CHILE S.A. (C)	5/10/2018	N/A	5/10/2019
HOTEL ALMIRANTE CARTAGENA BC HOTELS								HOTEL ALMIRANTE CARTAGENA BC HOTELES S.A.- LATAM TRAVEL (C)	1/1/2018	N/A	1/1/2020
HOTEL ALPENHOF LTDA - ME								HOTEL ALPENHOF LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A
HOTEL ALPENHOF LTDA - ME								HOTEL ALPENHOF LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A
HOTEL ALTO ATACAMA SPA	ESTORIL 120			LAS CONDES			CHILE	HOTEL ALTO ATACAMA SPA - LATAM TRAVEL CHILE S.A. (C)	10/13/2018	N/A	10/13/2019
HOTEL ANACONDA	CARRERA 11 7 34			LETICIA			COLOMBIA	HOTEL ANACONDA - LATAM TRAVEL (C)	3/18/2018	N/A	N/A
HOTEL ARHUACO S.A.	CARRERA 2 6 49.			SANTA MARTA			COLOMBIA	HOTEL ARHUACO S.A. - LATAM TRAVEL (C)	4/11/2018	N/A	N/A
HOTEL BAHIA SARDIA S.A.S.								HOTEL BAHIA SARDIA S.A.S. - LATAM TRAVEL (C)	6/10/2018	N/A	N/A
HOTEL BARLOVENTO S A	CRA 3 6 25 BGRANDE			CARTAGENA			COLOMBIA	HOTEL BARLOVENTO - LATAM TRAVEL (C)	3/21/2018	N/A	N/A
HOTEL BEIRIZ LTDA	AV DR ANTONIO GOLVEIA 133. 133			MACEIO			BRAZIL	HOTEL BEIRIZ LTDA. - LATAM TRAVEL (C)	5/7/2018	N/A	N/A
HOTEL BELLAVISTA LTDA	AL PEROLAS 182			CAMPOS DO JORDAO			BRAZIL	HOTEL BELLAVISTA LTDA. - LATAM TRAVEL CHILE S.A. (C)	11/16/2018	N/A	11/16/2020
HOTEL CABAA'AS DEL LAGO LTDA								HOTEL CABAA'AS DEL LAGO LTDA - LATAM TRAVEL CHILE S.A. (C)	6/10/2018	N/A	6/10/2019
HOTEL CAPILLA DEL MAR	CARRERA 1 A NUMERO 8 12			CARTAGENA			COLOMBIA	HOTEL CAPILLA DEL MAR - LATAM TRAVEL (C)	11/11/2018	N/A	N/A
HOTEL CARTAGENA PLAZA								HOTEL CARTAGENA PLAZA - LATAM TRAVEL (C)	2/5/2018	N/A	N/A
HOTEL CITY EXPRESS ENEA S.A	AMERICO VESPUICIO ORIENTE 1295			SANTIAGO			CHILE	HOTEL CITY EXPRESS ENEA S.A - LATAM TRAVEL CHILE S.A. (C)	12/21/2018	N/A	12/21/2019
HOTEL CLUB LA SERENA								HOTEL CLUB LA SERENA - LATAM TRAVEL DIVISION SERVICIOS TERRESTRES S.A (C)	4/28/2018	N/A	4/28/2019
HOTEL COSTA REAL								HOTEL COSTA REAL - LATAM TRAVEL CHILE S.A (C)	4/10/2018	N/A	4/10/2019
HOTEL CROCOBEACH EIRELI ME	AVENIDA ZEZE DIOGO 3700			FORTALEZA			BRAZIL	HOTEL CROCOBEACH EIRELI-ME -FIDELIDADE VIAGENS E TURISMO S.A.(C)	7/6/2018	N/A	N/A
HOTEL E RESTAURANTE CENTURY PAULISTA LTDA	R TEIXEIRA DA SILVA 667			SAO PAULO			BRAZIL	HOTEL E RESTAURANTE CENTURY PAULISTA LTDA. - LATAM TRAVEL (C)	1/1/2018	N/A	N/A
HOTEL EASTER ISLAND ECO LODGE								HOTEL EASTER ISLAND ECO LODGE - LATAM TRAVEL CHILE S.A. (C)	11/15/2018	N/A	11/15/2019
HOTEL EXCELSIOR IPIRANGA LT	AV IPIRANGA 770			SAO PAULO			BRAZIL	HOTEL EXCELSIOR IPIRANGA EIRELLI-ME-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/29/2018	N/A	N/A
HOTEL GOYA PLAZA LTDA	R FERREIRA VIANA 29			RIO DE JANEIRO			BRAZIL	HOTEL GOYA PLAZA LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	4/27/2018	N/A	N/A
HOTEL HANGA ROA LIMITADA	AVENIDA PONT S/N			ISLA DE PASCUA			CHILE	HOTEL HANGA ROA LIMITADA - LANTOURS SERVICIOS TERRESTRE LIMITADA (C)	12/29/2018	N/A	12/29/2019
HOTEL ILHA DA MADEIRA LTDA	AVENIDA BRASIL 1747			BALNEARIO CAMBORIU			BRAZIL	HOTEL ILHA DA MADEIRA LTDA-ME - FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A
HOTEL ILHA DA MADEIRA LTDA	AVENIDA BRASIL 1747			BALNEARIO CAMBORIU			BRAZIL	HOTEL ILHA DA MADEIRA LTDA-ME - FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A

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HOTEL POUSADA AGUAS DE BONI	R 29 DE MAIO 1679			BONITO			BRAZIL	HOTEL POUSADA AGUAS DE BONITO LTDA-FIDELIDADE DE VIAGENS E TURISMO S.A. (C)	1/1/2018	N/A	N/A
HOTEL SOC. HOTELERA VEGASUR LTDA								HOTEL SOC. HOTELERA VEGASUR LTDA. - LATAM TRAVEL CHILE S.A. (C)	4/10/2018	N/A	4/10/2019
HOTEL STEINHAUSEN LTDA EPP								STEINHAUSEN BLUMENAU HOTEL-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/30/2018	N/A	N/A
HOTEL TAVARES RIBEIRO TURIS	R JORDAO DE OLIVEIRA 550			ARACAJU			BRAZIL	HOTEL TAVARES RIBEIRO E TURISMO LTDA. - LATAM TRAVEL (C)	1/1/2018	N/A	N/A
HOTEL VENDAVAL								HOTEL VENDAVAL - LATAM TRAVEL CHILE S.A (C)	11/27/2018	N/A	11/27/2019
HOTELERA ALAMEDA SPA (HOTEL CROWN PLAZA)								HOTELERA ALAMEDA SPA (HOTEL CROWN PLAZA) - LATAM TRAVEL DIVISION SERVICIOS TERRESTRES S.A (C)	7/28/2018	N/A	7/28/2019
HOTELERA AUSTRAL SPA	KM 4	5 PUERTO BORIES S/N.		NATALES			CHILE	HOTELERA AUSTRAL SPA (HD) - LATAM TRAVEL CHILE S.A. (C)	8/28/2018	N/A	8/28/2020
HOTELERA CINCO ESTRELLAS								HOTELERA CINCO ESTRELLAS - LATAM TRAVEL CHILE S.A. (C)	5/2/2018	N/A	5/2/2019
HOTELERA DIEGO DE ALMAGRO LIMITADA	JORGE ALESSANDRI 804			CONCEPCIO N			CHILE	HOTELERA DIEGO DE ALMAGRO LIMITADA - LATAM TRAVEL CHILE S.A. (C)	6/10/2018	N/A	6/10/2019
HOTELERA SOMONTUR S.A	PANAMERICANA NORTE NO 3651			CHILLAN			CHILE	HOTELERA SOMONTUR S.A. - LATAM TRAVEL (C)	10/16/2018	N/A	10/15/2020
HOTELERIA Y TURISMO RAUL RAMOS E HIJOS LIMITADA								SERVICIO DE HOTELERIA Y TURISMO RAUL RAMOS E HIJOS LIMITADA - LATAM TRAVEL CHILE S.A. (C)	8/14/2018	N/A	8/14/2019
HOTELES AUSTRALIS LTDA.	PLAZA MUNOZ GAMERO 1025			PUNTA ARENAS			CHILE	HOTELES AUSTRALIS LTDA. - LATAM TRAVEL CHILE S.A. (C)	11/27/2018	N/A	11/27/2020
HOTELES CAMPANARIO LTDA								HOTELES CAMPANARIO LTDA - LATAM TRAVEL CHILE S.A. (C)	10/16/2018	N/A	10/16/2019
HOTELES SPARK LTDA								HOTELES SPARK LTDA - LANTOURS DST S.A. (C)	1/20/2018	N/A	1/20/2019
HOTELES Y TURISMO SOCIEDAD								HOTELES Y TURISMO S.A.S. - LATAM TRAVEL	7/30/2018	N/A	N/A
IET EMPREENDIMENTOS TURISTI	ROD AL 101 SUL SN			BARRA DE SAO MIGUEL			BRAZIL	IET EMPREENDIMENTOS TURISTICOS LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/16/2018	N/A	N/A
IMO OITO EMPREEND E PARTICI	AVENIDA AVICÊNIA 1.			SAO LUIS			BRAZIL	IMO.OITO EMPREENDIMENTOS E PARTICIPACOES LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/6/2019	N/A	N/A
IMP AGENCIA DE VIAGEM E TUR	R PARAIBA 466. 466			IMPERATRIZ			BRAZIL	CONTRATO DE FRANQUIAS - IMPCTO (F)	3/15/2019	N/A	3/15/2022
INFINITY BLUE HOTEL LTDA	AV RUI BARBOSA 1000			BALNEARIO CAMBORIU			BRAZIL	INFINITY BLUE HOTEL LTDA. - LATAM TRAVEL (C)	6/16/2018	N/A	N/A
INMOBILIARIA COMERCIO CHILE	MANUEL RODRIGUEZ 1001.			IQUIQUE			CHILE	INMOBILIARIA COMERCIO CHILE LTDA. - LATAM TRAVEL CHILE S.A. (C)	4/3/2018	N/A	4/3/2020
INMOBILIARIA DEL SOL S.A. M	AV. JUAN TANCA MARENGO S/N Y AV. JO			GUAYAQUIL			ECUADOR	ARRIENDO PUNTO DE VENTAS MALL DEL SOL (C)	11/21/2019	N/A	3/31/2022
INMOBILIARIA ROCAFUERTE CA	PEDRO CARBO 553 Y VELEZ LUQUE.			GUAYAQUIL			ECUADOR	CONTRATO ARRIENDO OFICINA CENTRO (C)	11/21/2019	N/A	8/1/2021
INVESTIMENTOS HOTELEIROS DO								INVESTIMENTOS HOTELEIROS D NORDESTE LTDA.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/21/2018	N/A	N/A
JPG TURISMO CONSTRUCAO LTDA	R DO FORRO 655			JIJOCA DE JERICOACO ARA			BRAZIL	JPG TURISMO E CONSTRUCAO LTDA. - LATAM TRAVEL (C)	6/19/2018	N/A	N/A
JULIA TRAVEL S.A.	PABLO IGLESIAS 84			BARCELONA			SPAIN	JULIA TRAVEL S.A - LANTOURS DST S.A (C)	5/27/2018	N/A	5/27/2020
KIMAL S A	DOMINGO ATIENZA 452			CALAMA			CHILE	KIMAL SA- LATAM TRAVEL CHILE S.A. (C)	9/28/2018	N/A	9/28/2020
KLEBER GALIZA MOTA EPP	AV LITORANEA 1000			AQUIRAZ			BRAZIL	KLEBER GALIZA MOTA EPP-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
KOBO SAFARIS PTY LTD.	40 ORANGE ST. DOVER HOUSE GARDEN			CAPE TOWN			SOUTH AFRICA	KOBO SAFARIS LIMITED - LANTOURS DST S.A (C)	12/2/2018	N/A	12/2/2020

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L.V.C. EMPREENDIMENTOS TURISTICOS								L.V.C. EMPREENDIMENTOS TURISTICOS-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/20/2018	N/A	N/A
LAN TOUR VIAGENS E TURISMO	AV SAGITARIO 138. 138			BARUERI			BRAZIL	CONTRATO DE FRANQUIAS SAOAMA (F)	8/16/2018	N/A	9/30/2021
LAN TOUR VIAGENS E TURISMO	AV SAGITARIO 138. 138			BARUERI			BRAZIL	CONTRATO DE FRANQUIAS SAOTAM (F)	9/29/2018	N/A	9/29/2023
LANCAS AG DE VIAG E TUR LTD	AV BARAO DE TATUI 497. 497			SOROCABA			BRAZIL	CONTRATO DE FRANQUIAS SODCTO (F)	11/24/2018	N/A	11/24/2021
LANTOURS DIVISION SERVICIOS TERRESTRES S.A								DETROIT CHILE S.A (HOTEL LOBERIAS DEL SUR) - LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	1/28/2018	N/A	1/28/2019
LANTOURS DIVISION SERVICIOS TERRESTRES S.A								HOTEL TERMAS DE PUYEHUE LIMITADA - LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	12/29/2018	N/A	12/29/2019
LATAM AIRLINES GROUP	ATTN: INTERLINE BILLINGS	AVENIDA AMERICO VESPUCCIO 901 PUDAHUEL.		RENCA	REGION METROPOLITANA		CHILE	CONTRATO MANDATO (C)	1/1/2018	N/A	12/31/2019
LATAM AIRLINES PERU S.A.	AV.PARDO 513 PISO 3, MIRAFLORES			LIMA			PERU	CONTRATO PRESTACION SERVICIOS LTAM TRAVEL (C)	1/1/2018	N/A	12/31/2019
LATAM TRAVEL CHILE S.A.								SERVICIOS DE SUBARRENDAMIENTO - LATAM TRAVEL CHILE S.A. (C)	4/1/2017	N/A	4/1/2018
LATAM TRAVEL CHILE S.A.								HOTELERA MAGALLANES LTDA - LATAM TRAVEL CHILE S.A. (C)	6/10/2018	N/A	6/10/2019
LATRALI AGENCIA DE TURISMO								QGBSPL_LATRALI AGAŠNCIA DE TURISMO LTDA (F)	5/27/2019	N/A	5/27/2024
LAURA MALZ TURISMO EIRELI	RUA ESTADOS UNIDOS 1418			SAO PAULO			BRAZIL	CONTRATO DE FRANQUIAS SAOEUA (F)	10/1/2018	N/A	10/1/2023
LITTORAL ADMINISTRACAO EMPR	AV ALMIRANTE TAMANDARE 370. 370			JOAO PESSOA			BRAZIL	LITTORAL ADMINISTRACAO EMPREENDIMENTOS EIRELI-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
LUCENTI IGNACIO	IGNACIO LUCENTI	CHICLANA 344	BAHIA BLANCA	BUENOS AIRES			ARGENTINA	(ATC) CONTRATO DE LOCACION CTO BHI FEB2020-ENE2023	2/1/2020	N/A	1/31/2023
LUIS ZEA	SAN JUAN 420			COMODIN DE PROV MENDOZA			ARGENTINA	(ATC) PRORROGA CONTRATO DE LOCACION CTO MDZ	1/1/2019	N/A	12/31/2021
LUZ MILENA DIAZ DEL VALLE	VIA SANLUIS 43-39			SAN ANDRES ISLAS			COLOMBIA	HOTEL COCOPLUM BEACH - AEROVIAS DE INTEGRACION REGIONAL S.A. - AIRES S.A. (C)	3/31/2018	N/A	3/31/2020
M & L HOTELERA S.A.	AVENIDA PLAYA BRAVA 3212.			IQUIQUE			CHILE	HOTEL ARENAS BLANCAS - LATAM TRAVEL CHILE S.A. (C)	12/15/2018	N/A	12/15/2020
M A MIGUEL POLI EIRELI	ROD BONITO/TRES MORROS KM 0 S/N			BONITO			BRAZIL	M.A. MIGUEL POLI EPP-FIDELIDADE VIGAENS E TURISMO S.A.(C)	12/7/2018	N/A	N/A
M A SALGADO POUZADA ME	Q D	LOTES 3/4 S/N		ITACARE			BRAZIL	M.A. SALGADO POUSADA -FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
M T DE Q FERREIRA HOTEL EIR	AVENIDA DOUTOR JOSO SAMPAIO LU 1144			MACEIO			BRAZIL	M.T.DE Q.FERREIRA HOTEL EIRLE-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
MACEDO VIAGENS E TURISMO LT	AV PLAZA 70. 70			ITU			BRAZIL	TERMO ADITIVO_SODSES_ALTERAAŠAEO DE CNPJ (F)	7/1/2017	N/A	7/1/2020
MAGNA PRAIA HOTEL LTDA	AV HISTORIADOR RAIMUNDO GIRAO 1002			FORTALEZA			BRAZIL	MAGNA PRAIA HOTEL LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/8/2018	N/A	N/A
MAJESTIC INTERNATIONAL GROUP	1680 MICHIGAN AVE PH 5			MIAMI BEACH	FL	33139-2514		MAJESTIC .PROVEEDOR TECNOLOGICO(C)	8/20/2018	N/A	12/31/2019
MAR DE ENSUEA'O Y CABAA'AS								MAR DE ENSUEA'O Y CABAA'AS - LATAM TRAVEL CHILE S.A. (C)	11/30/2018	N/A	11/30/2019
MARABA PALACE HOTEL LTDA	AVENIDA IPIRANGA 741.			SAO PAULO			BRAZIL	MARABA PALACE HOTEL LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/29/2018	N/A	N/A
MAREIA IMAI POUSADA LTDA ME	R CAMINHO DA PRAIA 78			CAIRU			BRAZIL	MAREIA IMAI POUSADA LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	10/5/2018	N/A	N/A
MARIA GEORGINA DE ALBUQUERQ	AV ENGENHEIRO DOMINGOS FERREIR 4395			RECIFE			BRAZIL	MARIA GEORGINA DE ALBUQUERQUE E MELO-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
MARINA DA QUINTA HOTEIS LTD	R TRAVESSIA DO PORTO SN. SN			PORTO SEGURO			BRAZIL	MARINA DA QUINTA HOTEL-FIDELIDADE VIAGENS E TURISMO S.A.(C)	8/5/2018	N/A	N/A

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Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
MARSOL HOTEIS E TURISMO SA								MARSOL HOTEIS E TURISMO S.A.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/6/2018	N/A	N/A
MATRIZ ADMINISTRACAO DE HOT	AVENIDA CENTRAL 159			BALNEARIO CAMBORIU			BRAZIL	MATRIZ ADMINISTRACAO DE HOTEIS LTDA. ME-FIDELIDADE VIAGENS E TURISMO S.A.(C)	5/29/2018	N/A	N/A
MDZ PALMARES OPEN MALL								(ATC) CONTRATO DE LOCACION CTO MDZ PALMARES OPEN MALL	7/1/2018	N/A	6/30/2021
MMC IGUASSU VIAGENS LTDA EP	AV BRASIL 1283			RIO DE JANEIRO			BRAZIL	MMC IGUASSU VIAGENS LTDA. - LATAM TRAVEL (C)	8/5/2018	N/A	N/A
MOKI								CONTRATO DE LICENCA DE USO DE SOFTWARE MOKI (F)	7/1/2019	N/A	6/30/2020
MSC CRUZEIROS DO BRASIL LTD	AV IBIRAPUERA 2332. 2332			SAO PAULO			BRAZIL	MSC CRUZEIROS DO BRASIL LTDA. - LATAM TRAVEL (C)	6/13/2018	N/A	N/A
MUNDO CRUCEROS								CW2221802-MUNDO CRUCEROS (C)	3/1/2018	N/A	3/1/2020
MUNDO HOTEL SPA	PADRE MARIANO OF. 608 10			PROVIDENCIA			CHILE	HOTEL MUNDO HOTEL - LATAM TRAVEL (C)	1/1/2018	N/A	N/A
NATUR NATUREZA TURISMO LTDA	AV GOVERNADOR LINDEMBERG 609. 6 609			LINHARES			BRAZIL	DISTRATO VIXLNH - LATAM TRAVEL (F)	6/1/2020	N/A	6/1/2021
NEIDE BORELLI FIGUEIREDO ME	LOT MEREPE III QUADRA 7-A S/N. S/N			IPOJUCA			BRAZIL	NEIDE BORELLI FIGUEIREDO -ME -FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
NOBILE GESTAO DE EMPREENDIM	AV BOA VIAGEM 344			RECIFE			BRAZIL	NOBILE GESTAO DE EMPREENDIMENTOS LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
NORWEGIAN CRUISE LINE AGENC	RUA PEIXOTO GOMIDE 996			SAO PAULO			BRAZIL	NORWEGIAN CRUISE LINE AGAANCIA DE VIAGENS LTDA. - LATAM TRAVEL (C)	12/7/2018	N/A	N/A
NUEVOCENTRO SHOPPING								(ATC) CONTRATO DE LOCACION CTO Z6AR COR NUEVOCENTRO SHOPPING	5/1/2018	N/A	4/30/2021
OLHO D AGUA HOTELARIA LTDA	ROD BONITO TRES MORROS SN. SN			BONITO			BRAZIL	OLHO D AGUA HOTELARIA LTDA. - LATAM TRAVEL (C)	6/18/2018	N/A	N/A
OMNIBEES MARKETING E DISTR								OMNIBEES MARKETING E DISTRIBUCAO HOTELEIRA EIRELI - LATAM TRAVEL (C)	5/16/2018	N/A	5/16/2022
ORDEM DOS ADVOGA BR CONSELH	SAS QD 5 LT 01 BLOCO M			BRASILIA			BRAZIL	1º TERMO ADITIVO DO ACORDO COMERCIAL ENTRE OAB E LATAM TRAVEL (F)	4/1/2020	N/A	12/31/2020
ORG.TURISTICA Y SERVICIOS INT	SANTA MAGDALENA 72			SANTIAGO			CHILE	OTSI LTDA. - LATAM TRAVEL (C)	11/29/2018	N/A	11/28/2020
PANAMERICANA TURISMO LIMITADA	LOS LEONES 1071			PROVIDENCIA			CHILE	CTO TTOO PANAMERICANA TURISMO(C)	12/15/2018	N/A	12/15/2019
PANTALLAS DIGITALES CTOS								(ATC) CONTRATO Z6AR - COMPAA-A DIGITAL MEDIA S.R.L. - PANTALLAS DIGITALES CTOS	5/1/2018	N/A	5/1/2021
PANTANAL PARTNERS OPERADORA								PANTANAL PARTNERS OPERADORA DE TURISMO EIRELI-ME-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/27/2018	N/A	N/A
PAOLA ANDRADE	TUCUMAN 255.			CAPITAL FEDERAL			ARGENTINA	(ATC) CARTA OFERTA DE SERVICIOS DE LIMPIEZA CTO UNI Z6AR	1/1/2019	N/A	12/31/2020
PB Y SS								(ATC) ADENDA CONTRATO CERRITO PB Y SS	1/1/2018	N/A	12/31/2020
PLP HOTEL LTDA ME	AL DOS OITIS 90. 90			PORTO SEGURO			BRAZIL	PLP HOTEL LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
POJUCA SA	AV DO FAROL S/N			MATA DE SAO JOAO			BRAZIL	POJUCA SA - HOTELARIA (F)	6/26/2019	N/A	6/26/2020
PONTEIROS SERVICOS TURISTIC								PONTEIROS SERVICOS TURISTICOS LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/26/2018	N/A	N/A
POUSADA BURUNDANGA LTDA ME	CND CONCHAS DO MAR	QUADRA D SN		ITACARO			BRAZIL	POUSADA BURUNDANGA LTDA. - LATAM TRAVEL (C)	5/9/2018	N/A	N/A
PRAIA CENTRO HOTEIS VIAGENS	AV MONSENHOR TABOSA 740. 740.			FORTALEZA			BRAZIL	PRAIA CENTRO HOTEIS VIAGENS E TURISMO LTDA.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	10/7/2018	N/A	N/A
PRICE WATERHOUSE & CO	CARRERA 7 156 80 P17			BOGOTA			COLOMBIA	(ATC) PWC EECC 2019 Z6AR	2/10/2020	N/A	7/31/2020
PRINCIPAL ADMINISTRADORA S.A.								SERVICIOS ADMINISTRACION DE FONDOS - PRINCIPAL ADMINISTRADORA S.A. (C)	3/1/2011	N/A	N/A
PROCESOS INTEGRALES DE HIGI	GARAY 5735			BUENOS AIRES			ARGENTINA	(ATC) CARTA OFERTA DE SERVICIOS DE LIMPIEZA CTO MDQ	3/1/2019	N/A	2/28/2022

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Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
PROMOCIONES SAN ANDRES LTDA								PROMOCIONES SAN ANDRES LTDA. - AEROVIAS DE INTEGRACION REGIONAL S.A. - AIRES S.A. (C)	4/12/2018	N/A	4/12/2020
PROSKAUER ROSE LLP	2255 GLADES RD STE 421A			BOCA RATON	FL	33431-7379		SERVICIOS PROFESIONALES DE ASESORIA JURIDICA - PROSKAUER ROSE (C)	6/30/2016	N/A	N/A
PUCON GREEN SPA	CAMINO INTERNACIONAL 4150			PUCON			CHILE	PUCON GREEN PARK SPA.- LATAM TRAVEL (C)	8/30/2018	N/A	8/29/2020
PUERTO BORIES SA	LA DEHESA 1201 OFICINA 510			LO BARNECHEA			CHILE	PUERTO BORIES SA - LATAM TRAVEL CHILE S.A (C)	10/23/2018	N/A	10/23/2019
PULLMANTUR	MAHONIA 2	EDIFICIO PÉRTICO PLANTA.		MADRID			SPAIN	IMPLANT PULLMANTUR (C)	8/13/2018	N/A	8/24/2020
R A OPER DE VIAG E TUR LTDA	AVENIDA MARIO YPIRANGA 1300. 1300			MANAUS			BRAZIL	MAOMAN - RA VIAGENS E TURISMO (F)	9/10/2015	N/A	9/10/2021
R A OPERADORA DE VIAGENS E	AV DJALMA BATISTA 482			MANAUS			BRAZIL	CONTRATO DA FRANQUIAS MAOAMS (F)	9/10/2016	N/A	9/10/2021
R A OPERADORA DE VIAGENS E	AV DJALMA BATISTA 482			MANAUS			BRAZIL	MAOAMS - RA OPERADORA DE VIAGENS E TURISMO (F)	7/20/2018	N/A	7/20/2023
RA TURISMO E EVENTOS LTDA M	Q SHC S CL 307 S/N			BRASILIA			BRAZIL	TERMO ADITIVO_PRORROGACAO_BSBASU_31.12.2020 (F)	12/31/2019	N/A	12/31/2020
REAL POUSADA LTDA ME	LOT LOTE 05 DA QUADRA E-3 S/N			RECIFE			BRAZIL	REAL POUSADA LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
RECANTO CATARATAS THERMAS R	AV COSTA E SILVA 3500			RIO DE JANEIRO			BRAZIL	RECANTO CATARATAS THERMAS RESORT AND CONVENTION LTDA. - LATAM TRAVEL (C)	1/1/2018	N/A	N/A
RECASUR RENT A CAR								RECASUR RENT A CAR - LANTOURS DST S.A (C)	8/9/2018	N/A	8/9/2019
REX ARGENTINA S.A.	1800 ESMERALDA			CABA			ARGENTINA	(ATC) OFERTA SERVICIOS DE LIMPIEZA CTO Z6AR COR	10/1/2019	N/A	9/30/2020
RIBALTA HOTELARIA E TURISMO	AVENIDA AMORICAS 9650			RIO DE JANEIRO			BRAZIL	RIBALTA HOTELERIA E TURISMO LTDA. - LATAM TRAVEL (C)	6/26/2018	N/A	N/A
RIO CTO TRAVEL VIAGENS E TU	RUA SAO JOSO 156			RIO DE JANEIRO			BRAZIL	CONTRATO DE FRANQUIAS RIOCTO (F)	11/24/2018	N/A	11/24/2021
ROS IRSA LOCAL ALTO ROSARIO SHOPPING								(ATC) CONTRATO CTO ROS IRSA LOCAL ALTO ROSARIO SHOPPING	11/1/2018	N/A	10/31/2021
ROSA GRAMADO EMPR TUR LTDA	ROD RS 115 40115			GRAMADO			BRAZIL	ROSA GRAMADO EMPREENDIMENTOS TURISTICOS LTDA-FIDELIDADE VIAGENS E TURISMO S.A.(C)	1/1/2018	N/A	N/A
ROYAL SANTIAGO HOTEL S.A.	COMANDANTE MALBEL 12851			LO BARNECHEA			CHILE	ROYAL SANTIAGO HOTEL S.A. - LANTOURS DST S.A (C)	12/11/2018	N/A	12/11/2020
RR BB AG TUR AGENCIA VIAG L	AV MARACANA 987. 987			RIO DE JANEIRO			BRAZIL	CONTRATO DE FRANQUIAS RIOTJC 241021 (F)	10/24/2018	N/A	10/10/2021
RRD VIAGENS E TURISMO LTDA	AVENIDA IBIRAPUERA 3103			SAO PAULO			BRAZIL	CONTRATO DA FRANQUIAS SAOIBI (F)	11/24/2018	N/A	11/24/2021
SAAM VIAGENS E TURISMO LTDA	R DESEMBARGADOR ERMELINO DE LEA 511			CURITIBA			BRAZIL	CONTRATO DE FRANQUIAS CWBSPB (F)	9/10/2018	N/A	9/10/2021
SAAM VIAGENS E TURISMO LTDA	R DESEMBARGADOR ERMELINO DE LEA 511			CURITIBA			BRAZIL	CONTRATO DE FRANQUIA CWBMUE (F)	7/31/2019	N/A	7/31/2022
SAN RAPHAEL HOTEIS S.A.	AV SAO JOAO 1173			SAO PAULO			BRAZIL	SAN RAPHAEL HOTEIS S.A.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/26/2018	N/A	N/A
SANTOS BR VIAGENS E TURISMO	AV ANA COSTA 465. 465			SANTOS			BRAZIL	2º TERMO ADITIVO_PRORROGACAO_SSZSPI_13.11.2020 (F)	11/13/2019	N/A	11/13/2020
SANTOS BR VIAGENS E TURISMO	AV ANA COSTA 465. 465			SANTOS			BRAZIL	DISTRATO SSZSPI_03.06.2020 (F)	6/3/2020	N/A	6/3/2021
SEGURIDAD ARGENTINA SA	CATAMARCA 962.			BUENOS AIRES			ARGENTINA	(ATC) SEGURIDAD ARGENTINA S.A. OFERTA DE MODIFICACION AMPLIATORIA DE SERVICIOS DE SEGURIDAD Y VIGILANCIA NÂ° 3	8/1/2018	N/A	3/31/2021
SEMANTEC SRL	LAS HERAS 2277 PISO:1 DPTO:B.			BUENOS AIRES			ARGENTINA	(ATC) CARTA OFERTA SEMANTEC SRL	1/1/2019	N/A	12/31/2020

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Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
SERVICIOS HOTELEROS Y TURISTICOS S.A	PANAMERICANA SUR KM 57 SN			SANTIAGO			CHILE	SERVICIOS HOTELEROS Y TURISTICOS S.A. - LATAM TRAVEL CHILE S.A. (C)	11/14/2018	N/A	11/14/2019
SERVICIOS LONATI KRAUSE SPA	AVDA. LOS COLONOS 60			PUERTO VARAS			CHILE	SERVICIOS LONATI KRAUSE SPA. - LATAM TRAVEL (C)	10/16/2018	N/A	10/15/2019
SETTE TURISMO LTDA	R DOS INCONFIDENTES 867			BELO HORIZONTE			BRAZIL	SETTE TURISMO LTDA. - LATAM TRAVEL (C)	6/29/2018	N/A	N/A
SHL SERVICOS DE HOSPEDAGENS	AV ALVARO OTACILIO 4201. 4201			MACEIO			BRAZIL	SHL SERVIA#OS DE HOSPEDAGEM LTDA. - LATAM TRAVEL (C)	1/1/2018	N/A	N/A
SIMON JORGE AZUBEL	O'HIGGINS 1333			CAPITAL FEDERAL			ARGENTINA	(ATC) PRORROGA CONTRATO DE LOCACION CTO BLG 2019-2021	12/1/2019	N/A	11/30/2021
SKORPIOS	AEROPUERTO INTERNACIONAL EL ALTO N-			LA PAZ			BOLIVIA	SKORPIOS (C)	3/1/2018	N/A	12/31/2020
SLA								(ATC) PRORROGA CONTRATO DE LOCACION SLA OCT2019-SEP2022	10/1/2019	N/A	9/30/2022
SMART HOTEIS LTDA EPP	R ALTO DO HUMAITA 14. 14			ARMACAO DOS BUZIOS			BRAZIL	SMART HOTEIS LTDA-FIDELIDADE VIAGENS E TURISMO S.A. (C)	4/27/2018	N/A	N/A
SOCIEDAD CHAVEZ LTDA	ALEJANDRO AZOLAS 3152			ARICA			CHILE	HOTEL SAVONA - SOCIEDAD CHAVEZ LTDA-LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	1/21/2018	N/A	1/21/2019
SOCIEDAD HOTELERA QUILQUICO S.A.	QUILQUICO RURAL S/N			CASTRO			CHILE	SOCIEDAD HOTELERA QUILQUICO S.A.- LATAM TRAVEL (C)	3/10/2018	N/A	2/10/2019
SOCIEDAD OPERADORA HOTELERA	AVENIDA PRESIDENTE KENNEDY 172 1727			VITACURA			CHILE	HOTEL KENNEDY - LATAM TRAVEL CHILE S.A. (C)	7/12/2018	N/A	7/12/2020
SOLOCROCEROS								CW2228661- ADDENDUM DE CONTRATO SOLOCROCEROS (C)	6/23/2018	N/A	1/22/2021
SOMPO								SEGURO GARANTIA JUDICIAL - SOMPO (F)	5/31/2018	N/A	5/31/2021
SOUTH-NET TURISMO S.A.	AVENIDA ERRAZURIZ 755			VALPARAIS O			COLOMBIA	(ATC) CARTA OFERTA SOUTH-NET TURISMO S.A. (HOTELDO)	8/1/2018	N/A	8/31/2020
SOUZA KARMAN VIAGENS E TURI	ROD RAPOSO TAVARES KM23	5. KM23		COTIA			BRAZIL	CONTRATO DE FRANQUIA_SAOSGV_07.09.2022 (F)	9/7/2019	N/A	9/7/2022
SPECIAL TOURS MAYORISTAS DE VIAJE S.A.								SPECIAL TOURS MAYORISTAS DE VIAJE S.A - LANTOURS DST S.A (C)	8/26/2018	N/A	8/15/2019
STILGRAF ARTES GRAFICAS E E	R WILLY HEINRICH BORGHOFF 368. 368			SAO PAULO			BRAZIL	CONTRATO STILGRAF GUIA DE OFERTAS MARKETING LATAM TRAVEL (F)	2/7/2020	N/A	12/31/2020
TALBOT HOTELS S.A.	AV. GRECIA 1490			ANTOFAGAS TA			CHILE	TALBOT HOTELS HOLIDAY INN - LATAM TRAVEL CHILE S.A. (C)	10/20/2018	N/A	10/20/2020
TECNOLOGIAS DEL CONOCIMIENT	LUIS THAYER OJEDA 157.			PROVIDENCI A			CHILE	GUIA DE DESTINOS(C)	2/1/2019	N/A	2/1/2020
TELECOM	PRIVATE BAG 4742			CHRISTCHU RCH			NEW ZEALAND	ATC TELECOM	10/1/2018	N/A	12/31/2019
TESLA TECNOLOGIA E COMUNICA	R GOMES DE CARVALHO 615. 615			SAO PAULO			BRAZIL	CONTRATO TESLA VS FIDELIDADE (F)	1/1/2020	N/A	12/31/2020
TIM EVENTOS E TURISMO EIREL	AV PRESIDENTE KENNEDY 1500. 1500			RIBEIRAO PRETO			BRAZIL	DISTRATO RAOSNR - LATAM TRAVEL (F)	6/3/2020	N/A	6/3/2021
TISSIANI HOTEIS E TURISMO B	R RODOLFO SCHLIEPER 257			CANELA			BRAZIL	TISSIANI HOTEIS E TURISMO BRASIL LTDA. - LATAM TRAVEL (C)	5/15/2018	N/A	N/A
TOP VIAGENS E TURISMO LTDA	AV TANCREDO NEVES 3133. 3133			SALVADOR			BRAZIL	TERMO ADITIVO_SSASCA_ALTERAA\$AEO DE SOCIOS (F)	11/7/2016	N/A	11/7/2022
TOUR KA AGENCIA DE TURISMO	PC SAMUEL SABATINI 200			SAO BERNARDO DO CAMPO			BRAZIL	CONTRATO_RENOVACAO_SAOSME (F)	6/1/2018	N/A	6/1/2021
TP E TAM LINHAS								CONTRATO ENTRE TP E TAM LINHAS, (F)	6/18/2018	N/A	N/A
TRANSAMERICA DE HOTEIS NORD	LOC ILHA DE COMANDATUBA S/N. S/N			UNA			BRAZIL	TRANSAMERICA DE HOTA%IS NORDESTE LTDA (F)	7/22/2019	N/A	7/22/2020
TUC								(ATC) CONTRATO DE LOCACION CTO TUC II	6/1/2018	N/A	5/31/2021
TURISMO CASAGRANDE LTDA								HOTEL THERMAL AND SPA MALALCAHUELLO - LATAM TRAVEL CHILE S.A. (C)	6/29/2018	N/A	6/29/2020
TURISMO DELFINES LTDA								TURISMO DELFINES LTDA - LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	3/10/2018	N/A	3/10/2019

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Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
TURISMO LAGO GREY S.A.	TORRES DEL PAINE S/N			TORRES DEL PAINE			CHILE	HOTEL LAGO GREY S.A - LANTOURS DIVISION SERVICIOS TERRESTRES S.A (C)	1/20/2018	N/A	1/20/2021
UNIAO EMPREENDIMENTOS TURIS	AV SANTOS DUMONT 1378. 1378			ARACAJU			BRAZIL	UNIAO EMPREENDIMENTOS TURISTICOS E HOTELEIROS S.A.-FIDELIDADE VIAGENS E TURISMO S.A.(C)	6/26/2018	N/A	N/A
UNICENTER	SUIPACHA 1111 CAPITAL FEDERAL			BUENOS AIRES			ARGENTINA	(ATC) CONTRATO DE LOCACION CTO UNICENTER	10/1/2018	N/A	9/30/2021
UNIVERSAL ORLANDO RESORT	1000 UNIVERSAL STUDIOS PLZ			ORLANDO	FL	32819-7601		UNIVERSAL IRRF - POS BR (F)	4/13/2018	N/A	4/30/2024
VIAJES PACIFICO (RECEPTIVO)	LA MAR MIRAFLORES 163			LIMA - PE			PERU	MARKET LINE LTDA. - LATAM TRAVEL CHILE S.A. (C)	1/24/2018	N/A	1/24/2019
VIAJES SURLAND S.A.	SAN BERNARDO 20			MADRID			SPAIN	VIAJES SURLAND S.A - LANTOURS DST S.A (C)	3/1/2018	N/A	3/1/2020
VISAS CUBA Z6AR								(ATC) CONTRATO DE COMPRAVENTA DE VISAS CUBA Z6AR	9/20/2019	N/A	9/20/2020
VM OPERADORA DE TURISMO LTD	AV PRESIDENTE EPITACIO PE 4055 4055			JOAO PESSOA			BRAZIL	CONTRATO JPACTO - VENCIMENTO 24-11-2021 (F)	11/24/2018	N/A	11/24/2021
VOE ALTO	R DOUTOR JOAO RIBEIRO 304. 304			SAO PAULO			BRAZIL	REGULAMENTO CAMPANHA DE INCENTIVO VOE ALTO (F)	5/7/2018	N/A	7/31/2018
VOE ALTO	R DOUTOR JOAO RIBEIRO 304. 304			SAO PAULO			BRAZIL	CONTRATO DE PRESTAÇÃO DE SERVIÇO VOE ALTO (F)	5/14/2018	N/A	11/30/2018
W FRAGA VIAGENS E TURISMO L	RUA HERMANN BLUMENAU 253.			FLORIANOPOLIS			BRAZIL	CONTRATO FRANQUIAS FLNCTO 30-06-2020 (F)	11/24/2018	N/A	6/30/2020
WHIRLPOOL	AV DAS NACOES UNIDAS 12995.			SAO PAULO			BRAZIL	SOLICITACAO ID CONTRATO WHIRLPOOL (C)	5/15/2018	N/A	5/15/2020
WYNDHAM GARDEN LAKE BUENA VISTA HOTEL								LEGAL - WYNDHAM GARDEN LAKE BUENA VISTA HOTEL	8/1/2018	N/A	8/1/2019
XEROX DEL ECUADOR S.A.	JUAN PABLO SANZ 3623 Y AV.AMAZONAS			QUITO			ECUADOR	ADENDA XEROX (C)	6/30/2017	N/A	6/30/2022
YUARAUA TURISMO E LAZER LTD	SIT BOCA DO RIO SN			SAO MIGUEL DOS MILAGRES			BRAZIL	YUARAUA TURISMO E LAZER LTDA. - LATAM TRAVEL (C)	7/6/2018	N/A	N/A

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- ☐ D
☐ E/F
☐ G

2.1

Street

City State Zip Code

2.2

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.3

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.4

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case:

Debtor name LATAM Travel Chile II S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11263

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2020

X /s/ Ramiro Alfonsín Balza

Signature of individual signing on behalf of debtor

Ramiro Alfonsín Balza

Printed name

Chief Financial Officer

Position or relationship to debtor